



CASUALTY LOSS CHECKLIST

Our team is available to answer any of your questions regarding your specific circumstances and your own personal loss. To better serve you, we developed a checklist of information you will need to provide us to claim a casualty loss on your tax return.

Items Needed

- Insurance Settlement Letter

- Fair Market Value of Home Before & After Event
 - Value Before: \$ _____
 - Value After: \$ _____

- Personal Property & Household Items Listing with Values

- List of Landscaping & Vegetation Lost (# of Trees/Bushes, Type, & Value)

- Cost of Property with Improvements

- Costs to Replace Property
 - Demolition Costs: \$ _____
 - Rebuilding: \$ _____
 - Purchase of Personal Property: \$ _____

- Were You Reimbursed by an Insurance Company for Living Expenses? Provide Details:
 - _____
 - _____
 - _____
 - _____
 - _____